

Request for TRS Access / Existing Access Changes

Use this form for TRS access requests. The completed form should be sent via Campus Mail to TRS Security Administration at Payroll Services, Virginia Campus, Building II, Suite 251, or for fastest response, faxed to (703) 726-4406. Be sure to complete all requested information and sign the form before forwarding. Once the new access / access update has been created, the user will be contacted by TRS Security Administration. Please see the Instructions page for questions regarding the completion of this form or contact TRS Security Administration at (703) 726-4407. **You will not be given access to the TRS system until you have successfully completed the TRS training class.**

Section One – User Information:

- 1.1 This is a request for: New Logon ID Access Change Delete Logon ID
- 1.2 Request Date: _____
- 1.3 TRS Logon ID (if for access change): _____
- 1.4 First Name: _____
- 1.5 Last Name: _____
- 1.6 Social Security Number (required): _____
- 1.7 GWU Email Address: _____
- 1.8 Telephone Number (required): _____
- 1.9 Home Department (Banner Org Number): _____
- 1.10 User's Title: _____
- 1.11 Work Location (Room, Street, City): _____

- 1.12 Supervisor/Department Head: _____
- 1.13 Supervisor/Department Head Phone No.: _____

By signing this document, you indicate that you have read and understood the TRS User's Agreement section in the instructions section below.

Instructions for Completing the Request for TRS Access / Existing Access Changes Form

A Request for TRS Access / Existing Access Changes form must be completed to request access to TRS or to change your current access to TRS. Access changes include changes to the Security profile (Banner Organization, Unit - based access) of the user.

Routing/Approval Process:

1. User must complete and sign the Request for TRS Access / Existing Access Changes form.
2. Request form must be approved by the User's Department Head and Dean (if applicable).
3. Form should be submitted to TRS Security Administration in the Payroll Office (Fax 703-726-4406).
4. The Security Administrator completes the requested access addition or modification.
5. After a new user has attended a TRS training session, they will be notified by email that their TRS account ID and password is ready.
6. Current Users will be notified by email of completion of requested changes.

Instructions for completing the Request for TRS Access / Existing Access Changes form:

Section One – User Information:

1.1 Check the appropriate box for:

- New Logon ID – Check this box if you are requesting access for a new TRS user.
- Change Access Level – Check this box if you are requesting changes or additions to an existing user account.
- Delete Logon ID – Check this box if you are requesting a user's access be terminated. Use this box if the user has left the University or has transferred departments and no longer requires specific access.

1.2 Provide the current date in the Request Date area.

1.3 Provide the user name if they currently have access to TRS.

1.4 Provide the last name of the user.

1.5 Provide the first name of the user.

1.6 Provide the Social Security number of the user.

1.7 Provide the GWU email address of the user.

Note: All users must have an active GWMail address in order for TRS emails to reach the user. User access requests without GWMail accounts will not be processed.

1.8 Provide the telephone number of the user.

1.9 Provide the user's home department Banner Organization value.

Note: Your Banner Index is not necessarily your Organization value.

1.10 Provide the title/role of the user.

1.11 Provide the physical location of the user (include street, building name, room number, and street address).

1.12 Provide the name of the supervisor/department head for the user's home department.

1.13 Provide the telephone number of the supervisor/department head for the user's home department.

Instructions for Completing the Request for TRS Access Form (cont'd)

Section Two – Requested Access Level:

This section is used to determine the appropriate access levels

2.1 Check the appropriate box for TRS access:

- Read only – provides access to view current and historical data within user's security access.
- Data Entry only – provides access to enter and view current, and view historical, data within user's security access.
- Data Entry & Approve – provides access to enter, approve, and view current, and view historical, data within user's security access.

2.2 Department/Unit Access Required:

Department (Banner Org) – Departmental Users are limited to only the Banner Org codes that they are authorized to view. The authorized Banner Orgs should be listed here.

Unit – If the User is limited to only a segment (Unit) of a Banner Org code, list the Units here.

2.3 This box is reserved for the Security Administrator's use only.

Section Three – Signatures:

- Provide the name and signature of the requesting user and the user's signature.
- Provide the name and signature of the User's supervisor or department head.

The User's Agreement must be read and understood by all users requesting access to the TRS. By signing the Request for TRS Access / Existing Access Changes form, you are indicating that you will comply with the TRS User's Agreement.

TRS USER'S AGREEMENT

This User's Agreement must be read and understood by all users requesting access to the TRS. By signing the Request for TRS Access / Existing Access Changes form, you are indicating that you will comply with the agreement included below:

By signing this application, I agree that I will not copy nor disclose to any party, (GW employee, GW Student or anyone else) proprietary or confidential information, including proprietary licensed software residing on the GW computer systems. I also agree not to disclose to any party (GW employee, GW student or anyone else) my access codes and/or passwords. I agree to treat as confidential all programs, files, and information residing on any programs and files to which I have been granted access.

I further agree to keep confidential any and all data or information, whether in electronic or printed format, in accordance with the policies and procedures of The George Washington University, and any District, State, or Federal laws. This includes the confidentiality of information concerning GW's students, employees, vendors, and donors, as well as University's propriety information. This latter is addressed in policy statement "Data Security and Asset Protection" issued by the Office of the Vice President and Treasurer. The confidentiality of student records is defined in the provisions of the Family Educational Rights and Privacy Act, as amended (20 U.S.C. 1232(G)), and with the regulations issued may be instituted against me.

