

THE GEORGE WASHINGTON UNIVERSITY  
WASHINGTON DC

**BEQUEST INFORMATION**

**MY CURRENT INTENTION IS TO INCLUDE THE GEORGE WASHINGTON UNIVERSITY IN MY ESTATE PLANS.**

**I have named the University as a beneficiary in my will or living trust.**

GW's portion of the estate \_\_\_\_\_% and estimated current value of the portion \$ \_\_\_\_\_

**OR**

Outright bequest (specific dollar amount) \$ \_\_\_\_\_

**I have named the University as a beneficiary:**

in a retirement plan (Administrator: \_\_\_\_\_)

in a life insurance policy (Issuer: \_\_\_\_\_)

in bank/investment account (Institution: \_\_\_\_\_)

GW's portion \_\_\_\_\_% and estimated current value of the portion \$ \_\_\_\_\_

**PURPOSE OF GIFT TO GW:**

Unrestricted to The George Washington University

Restricted to \_\_\_\_\_

Other restrictions: \_\_\_\_\_

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**I RETAIN THE RIGHT TO CHANGE MY MIND AS TO MY DESIGNATION OF GW AS A BENEFICIARY, AS TO THE PURPOSE OF MY GW BEQUEST, AND AS TO THE PORTION AND AMOUNT OF MY ESTATE THAT WILL GO TO GW.**

I \_\_\_\_\_ Do \_\_\_\_\_ Do NOT wish to remain anonymous regarding this intended gift.

Signature \_\_\_\_\_ Date \_\_\_\_\_

*Optional:* Please consider attaching documentation of your future gift to GW for our records.

*We are pleased to honor planned giving donors to GW with membership in the University's Heritage Society.*

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Name \_\_\_\_\_ GW alumnus/a? \_\_\_\_\_ Degree(s)/ Years(s) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

E-mail \_\_\_\_\_ Date of birth (optional) \_\_\_\_\_

Please return this form to the Office of Planned Giving, The George Washington University,  
2100 M Street, NW, Suite 310, Washington, DC 20037.